

ESSEX REGIONAL RETIREMENT SYSTEM

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RETIREMENT ESTIMATE/APPLICATION QUESTIONNAIRE

Please Read Prior to Completing this Form: *To insure the accuracy of any retirement estimate that may be provided to you, please check all of the statements below that apply to you to the best of your ability. If you have any questions regarding this form, please contact the retirement system and we will be happy to assist you. Thank you for your cooperation.*

Your Name: _____

Date: _____

Please check all that apply:

During my membership in the Essex Regional Retirement System I never worked less than 20 hours per week.

During my membership in the Essex Regional Retirement System I did work less than twenty (20) hours per week. If you check this box, please read and check the next box below:

Effective as of May 1, 2017, any member in service, whose status is changed so that they are employed less than 20 hours per week, but who continues to receive at least \$5,000 in regular compensation, shall receive prorated credit based on the full-time equivalency of 150 hours being the equivalent of one (1) month of service.

During my membership in the Essex Regional Retirement System I always worked in a position classified as full-time.

During my membership in the Essex Regional Retirement System I rendered membership service in both a position classified as fulltime and a position classified as part-time. If you check this box, please read and check the next box below:

Effective as of September 24, 1996, a member who has rendered membership service in both a full-time and part-time capacity, shall receive full credit for all full-time service and prorated credit for part-time service based on the full-time equivalency of 150 hours being the equivalent of one (1) month of service.

During my membership in the Essex Regional Retirement System I received workers compensation payments.

During my membership in the Essex Regional Retirement System I was on unpaid leave. Please list the dates of your unpaid leave: _____.

- Please check this box if you had a break-in-service that is not listed on this form.
- I have previously purchased prior non-membership service from the retirement system.
- I have previously submitted an application to purchase military service to the retirement system, ***but I did not purchase this service.***
- I have service as an elected official.
- During my public employment I had received wages from a position that is in addition to the position which qualified me for membership in the retirement system (hereinafter referred to as the “second position”.) If you checked this box, please read and check all of the boxes below:
 - I understand that wages paid to a member who is performing duties for any employer within the retirement system in a second position may be considered as regular compensation, even if the second position, in and of itself, would not qualify the individual for membership.
 - I understand, however, that in order to be considered regular compensation, the payments made to a member in a second position must be predictable, guaranteed and non-discretionary.
 - I understand that wages paid to reserve or intermittent police officers and call firefighters who are paid on a per call basis are not wages that are predictable, guaranteed and non-discretionary and, therefore, do not qualify as regular compensation.

Thank you for completing this form. Please submit this form to an ERRS Retirement Counselor who will assist you with your retirement account. Please complete this form by signing below. Your cooperation is greatly appreciated.

Your Signature: _____

Date: _____